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WINFULL GROUP HOLDINGS LIMITED

宏輝集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 183)

LAPSE OF THE SUBSCRIPTION OF NEW SHARES

Reference is made to the announcement made by Winfull Group Holdings Limited (the “**Company**”) dated 21 July 2015 (the “**Announcement**”) in respect of the placing of existing shares and subscription of new shares under the general mandate. Unless otherwise defined herein, capitalised terms used herein shall bear the same meanings as those defined in the Announcement.

As the conditions of the Subscription Agreement cannot be fulfilled within 14 days from the date of the Agreement, the Subscriber and the Company have not proceeded to completion of the Subscription and the Subscription Agreement has been lapsed in accordance with its terms.

The Directors believe that the lapse of the Subscription Agreement and the Subscription contemplated thereunder has no material adverse impact on the financial position and operations of the Group as a whole.

By order of the Board
Winfull Group Holdings Limited
Lee Wing Yin
Executive Director

Hong Kong, 4 August 2015

As at the date of this announcement, the Company's executive directors are Mr. Lee Wing Yin and Mr. Ngan Man Ho, the Company's non-executive director is Mr. Lai Hin Wing, Henry and the Company's independent non-executive directors are Mr. Koo Fook Sun, Louis, Ms. Yeung Wing Yan, Wendy and Mr. Lung Hung Cheuk respectively.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.