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田生集團有限公司

RICHFIELD GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00183)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors of the Company that, based on a preliminary review of the Group’s unaudited consolidated management accounts for the year ended 30 June 2014, it is expected that the Group may record a consolidated net profit for the year ended 30 June 2014 as compared to a loss for the year ended 30 June 2013.

Shareholders and potential investors are advised to exercise caution in dealings in the shares of the Company.

This announcement is made by Richfield Group Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “**SFO**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders (the “**Shareholders**”) of the Company and potential investors that based on a preliminary review of the Group’s unaudited consolidated management accounts for the year ended 30 June 2014, it is expected the consolidated result of the Group for the year ended 30 June 2014 may record a consolidated net profit, as compared to a loss for the year ended 30 June 2013. The expected profit is mainly attributable to (i) the gain from the disposal of the property in London of approximately HK\$156 million, (ii) the fair value gain on investment properties of approximately HK\$36 million and (iii) the exchange gain recognized for the appreciation of the sterling pound of approximately HK\$37 million, and (iv) after deduction of the impairment loss on the goodwill arising on acquisition of the property assembly and brokerage

business (“**Goodwill**”) of approximately HK\$198 million. The Board is of the view that both the turnover and result performance for the property assembly and brokerage business of the Group was still affected by the sluggish property market transactions for the property assembly and brokerage business sector in Hong Kong, so that an impairment loss on the Goodwill need to be recognized for the year ended 30 June 2014.

The Company is still in the process of finalising the results of the Group for the year ended 30 June 2014. The information contained in this announcement is only a preliminary assessment by the management of the Company based on information currently available to the Board, including the Group’s unaudited consolidated management accounts for the year ended 30 June 2014, and is not based on any figures or information which have been audited or reviewed by the Company’s auditors.

Shareholders and potential investors are advised to exercise caution in dealing in the shares of the Company. The unaudited results of the Company for the year ended 30 June 2014 will be released in due course.

By order of the Board
Richfield Group Holdings Limited
Lee Wing Yin
Executive Director

Hong Kong, 8 September 2014

As at the date of this announcement, the Company’s executive director are Mr. Lee Wing Yin and Mr. Ngan Man Ho, Murphy, the Company’s non-executive director is Mr. Lai Hin Wing, Henry and the Company’s independent non-executive directors are Mr. Koo Fook Sun, Louis, Ms. Yeung Wing Yan, Wendy and Mr. Lung Hung Cheuk respectively.