

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name : RICHFIELD GROUP HOLDINGS LIMITED

Stock code (ordinary shares) : 8136

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 6 February 2009.

A. *General*

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 21st May 2002

Name of Sponsor(s) : N/A

Names of directors :

(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

: *Executive Director:*
Pong Wai San, Wilson

Non-executive Director:
Li Chi Chung

Independent Non-executive Directors:
Koo Fook Sun, Louis
Lai Hin Wing, Henry
Lung Hung Cheuk

Name(s) of substantial shareholder(s)
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company

: <i>Shareholder</i>	<i>No. of Share held</i>	<i>Percentage of issued share capital</i>
Pong Wai San, Wilson	936,794,000 (Note 1)	33.99%
	352,176,000	12.03%
Tung Ching Yee, Helena	1,288,970,000 (Note 2)	44.01%
Virtue Partner Group Limited	936,794,000 (Note 1)	31.99%
Richfield (Holdings) Limited	760,000,000 (Note 3)	25.95%
Au Wing Wah	760,000,000 (Note 3)	25.95%
Kong Pik Fan	760,000,000 (Note 4)	25.95%
Vastwood Limited	760,000,000 (Note 3)	25.95%
Richfield Group Holdings Limited	760,000,000 (Note 3)	25.95%

Notes:

1. These shares are beneficially owned by Virtue Partner Group Limited, a company wholly owned by Mr. Pong.
2. Ms. Tung Ching Yee, Helena is the wife of Mr. Pong and accordingly deemed to be interested in the shares beneficially owned by Mr. Pong in his own capacity and through his controlled corporation, Virtue Partner Group Limited, under SFO.
3. These shares are beneficially owned by Richfield (Holdings) Limited, a company wholly owned by Mr. Au, and therefore Mr. Au deemed to be interested in the shares owned by Richfield (Holdings) Limited, under SFO. On 12 June 2008, Richfield (Holdings) Limited as a chargor has executed a share charge in favour of Vastwood Limited, a wholly-owned subsidiary of Richfield Group Holdings Limited, as a chargee in respect of the fixed charge over these 760,000,000 shares. Therefore, Richfield Group Holdings Limited deemed to be interested in the shares owned by Vastwood Limited under SFO.
4. Ms. Kong Pik Fan is the wife of Mr. Au and accordingly deemed to be interested in the shares beneficially owned by Mr. Au in his own capacity and through his controlled corporation, Richfield (Holdings) Limited, under SFO.

Name(s) of company(ies) listed on GEM
or the Main Board of the Stock Exchange
within the same group as the Company : Not applicable

Financial year end date : 31st March

Registered address : Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Head office and principal place of business : Unit 1209, 12/F, Silvercord Tower 2, 30 Canton Road
Tsim Sha Tsui, Kowloon, Hong Kong

Web-site address (if applicable) : ir.sinodelta.com.hk/richfieldgp/

Share registrar : *Principal share registrar and transfer office*
Bank of Bermuda (Cayman) Limited
P.O. Box 513 G.T.
2nd Floor, Strathvale House
North Church Street
George Town
Grand Cayman
Cayman Islands
British West Indies

Branch share registrar and transfer office
Tricor Tengis Limited
26th Floor, Tesbury Centre
28 Queen's Road East
Wanchai
Hong Kong

Auditors : Grant Thornton
Certified Public Accountants
13th Floor
The Landmark
15 Queen's Road Central
Hong Kong

B. Business activities

The Company and its subsidiaries (the "Group") is principally engaged in the retail and wholesale of bags and accessories and trading of used computers and the provision of property brokerage services, carrying out schemes for property consolidation, assembly, redevelopment and property trading in Hong Kong.

C. Ordinary shares

Number of ordinary shares in issue : 2,928,500,000 Shares

Par value of ordinary shares in issue : HK\$0.01 each

Board lot size (in number of shares) : 8,000 Shares

Name of other stock exchange(s) on which ordinary shares are also listed : Not applicable

D. Warrants

Stock code : Not applicable

Board lot size : Not applicable

Expiry date : Not applicable

Exercise price : Not applicable

Conversion ratio : Not applicable
(*Not applicable if the warrant is denominated in dollar value of conversion right*)

No. of warrants
outstanding : Not applicable

No. of shares falling
to be issued upon the
exercise of outstanding warrants : Not applicable

E. Other securities

Details of any other securities
in issue : Not applicable

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

.....
PONG WAI SAN, WILSON

.....
LI CHI CHUNG

.....
KOO FOOK SUN, LOUIS

.....
LAI HIN WING, HENRY

.....
LUNG HUNG CHEUK