

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name : RICHFIELD GROUP HOLDINGS LIMITED

Stock code (ordinary shares) : 8136

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 31 August 2007.

A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 21st May 2002

Name of Sponsor(s) : NIL

Names of directors : *Executive director*
(please distinguish the status of the directors – Executive, Non-Executive or Independent Non-Executive) Mr. Pong Wai San, Wilson
Non-executive director
Mr. Li Chi Chung

Independent non-executive directors
Mr. Koo Fook Sun, Louis
Mr. Lai Hin Wing, Henry
Mr. Lung Hung Cheuk

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of Shares held	Percentage of shareholding in the Company (%)
	Pong Wai San, Wilson	936,794,000 <i>(Note 1)</i>	31.99
		306,000,000	10.45
	Virtue Partner Group Limited <i>(Note 1)</i>	936,794,000	31.99
	Richfield (Holdings) Limited <i>(Note 2)</i>	760,000,000	25.95
	Au Wing Wah <i>(Note 2)</i>	760,000,000	25.95

Notes:

1. These shares are beneficially owned by Virtue Partner Group Limited, a company wholly owned by Mr. Pong Wai San, Wilson.
2. These shares are beneficially owned by Richfield (Holdings) Limited, a company wholly owned by Mr. Au Wing Wah.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : Not applicable

Financial year end date : 31st March

Registered address : Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Head office and principal place of business : Unit 1209, 12/F
Silvercord Tower 2
30 Canton Road
Tsim Sha Tsui
Kowloon
Hong Kong

Web-site address (if applicable)	:	ir.sinodelta.com.hk/richfieldgp/
Share registrar	:	<i>Principal share registrar and transfer office</i> Bank of Bermuda (Cayman) Limited P.O. Box 513 G.T. 2nd Floor, Strathvale House North Church Street George Town Grand Cayman Cayman Islands British West Indies <i>Branch share registrar and transfer office</i> Tricor Tengis Limited 26th Floor, Tesbury Centre 28 Queen's Road East Wanchai Hong Kong
Auditors	:	Grant Thornton <i>Certified Public Accountants</i> 13th Floor The Landmark 15 Queen's Road Central Hong Kong

B. Business activities

The Company and its subsidiaries (the "Group") is principally engaged in the retail and wholesale of bags and accessories and trading of used computers and the provision of property brokerage services, carrying out schemes for property consolidation, assembly, redevelopment and property trading in Hong Kong.

C. Ordinary shares

Number of ordinary shares in issue	:	2,928,500,000 Shares
Par value of ordinary shares in issue	:	HK\$0.01 each
Board lot size (in number of shares)	:	8,000 Shares
Name of other stock exchange(s) on which ordinary shares are also listed	:	Not applicable

D. Warrants

Stock code	:	Not applicable
Board lot size	:	Not applicable
Expiry date	:	Not applicable
Exercise price	:	Not applicable
Conversion ratio <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	:	Not applicable
No. of warrants outstanding	:	Not applicable
No. of shares falling to be issued upon the exercise of outstanding warrants	:	Not applicable

E. Other securities

Details of any other securities in issue	:	Not applicable
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(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

PONG WAI SAN, WILSON

LI CHI CHUNG

KOO FOOK SUN, LOUIS

LAI HIN WING, HENRY

LUNG HUNG CHEUK