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**Virtue Partner Group Limited**

*(Incorporated in the British Virgin Islands  
with limited liability)*

**FX Creations International Holdings Limited**

**豐盛創意國際控股有限公司\***

*(proposed to be renamed as*

*Maxitech International Holdings Limited)*

*(建議更名為全美國際控股有限公司\*)*

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8136)**

**JOINT ANNOUNCEMENT  
DESPATCH OF COMPOSITE OFFER DOCUMENT RELATING TO  
MANDATORY UNCONDITIONAL CASH OFFER BY**



**KINGSTON SECURITIES LIMITED**

**ON BEHALF OF  
VIRTUE PARTNER GROUP LIMITED  
FOR ALL THE ISSUED SHARES IN  
FX CREATIONS INTERNATIONAL HOLDINGS LIMITED  
(OTHER THAN THOSE SHARES ALREADY OWNED OR  
AGREED TO BE ACQUIRED BY  
VIRTUE PARTNER GROUP LIMITED  
AND PARTIES ACTING IN CONCERT WITH IT)**

**Financial adviser to Virtue Partner Group Limited**



**KINGSTON CORPORATE FINANCE LIMITED**

**Independent financial adviser to the Independent Board Committee  
of FX Creations International Holdings Limited**

**Nuada Limited**

\* For identification purpose only

## **DESPATCH OF COMPOSITE OFFER DOCUMENT**

The Composite Offer Document containing, amongst other things, (i) the information relating to the Group, Virtue Partner and the Offer; (ii) the letter from the Independent Board Committee containing its recommendation and advice to the Independent Shareholders in respect of the Offer; (iii) the letter from Nuada Limited, being the independent financial adviser to the Independent Board Committee, containing its advice to the Independent Board Committee in respect of the Offer; and (iv) the form of acceptance and transfer in respect of the Offer, has been despatched to the Shareholders on 2 March 2007 in accordance with the Takeovers Code.

The Offer has commenced on 2 March 2007 and will be closed on 23 March 2007 (the latest time for acceptance of the Offer will be 4:00 p.m. on 23 March 2007).

Independent Shareholders are encouraged to read the Composite Offer Document carefully, including the advice of Nuada, the independent financial adviser to the Independent Board Committee, and the recommendation and advice of the Independent Board Committee to the Independent Shareholders in respect of the Offer, before deciding whether or not to accept the Offer.

An expected timetable has been set out in this announcement.

Reference is made to the joint announcement dated 22 January 2007 (the “**Joint Announcement**”) by Virtue Partner Group Limited (“**Virtue Partner**”) and FX Creations International Holdings Limited (proposed to be renamed as Maxitech International Holdings Limited) (the “**Company**”), the circular of the Company dated 5 February 2007 (the “**Circular**”) in relation to, among other things, the proposed acquisition of the Sale Shares and the proposed subscription of the Subscription Shares by Virtue Partner, and the joint announcement of Virtue Partner and the Company dated 27 February 2007 in relation to the completion of the Sale and Purchase Agreement and the Subscription Agreement. Unless otherwise defined, terms used herein shall have the same meaning as those defined in the Joint Announcement and the Circular.

## **DESPATCH OF COMPOSITE OFFER DOCUMENT**

The composite offer document (the “**Composite Offer Document**”) containing, amongst other things, (i) the information relating to the Group, Virtue Partner and the Offer; (ii) the letter from the Independent Board Committee containing its recommendation and advice to the Independent Shareholders in respect of the Offer; (iii) the letter from Nuada Limited (“**Nuada**”), being the independent financial adviser to the Independent Board Committee, containing its advice to the Independent Board Committee in respect of the Offer; and (iv) the form of acceptance and transfer in respect of the Offer, has been despatched to the Shareholders on 2 March 2007 in accordance with the Takeovers Code.

Independent Shareholders are encouraged to read the Composite Offer Document carefully, including the advice of Nuada, the independent financial adviser to the Independent Board Committee, and the recommendation and advice of the Independent Board Committee to the Independent Shareholders in respect of the Offer, before deciding whether or not to accept the Offer.

## EXPECTED TIMETABLE

The Company and Virtue Partner would like to remind the Shareholders of the following timetable in relation to the Offer:

2007

Opening date of the Offer .....	Friday, 2 March
Latest time and date for acceptance of the Offer .....	4:00 p.m. on Friday, 23 March
Posting of announcement of the results of the Offer on the GEM website .....	7:00 p.m. on Friday, 23 March
Closing date of the Offer .....	Friday, 23 March
Latest date for posting of remittances for the amounts due under the Offer in respect of valid acceptances received on or before 4:00 p.m. on Friday, 23 March 2007 .....	Monday, 2 April

The latest time and date for acceptance of the Offer will be 4:00 p.m. on Friday, 23 March 2007 unless Virtue Partner revises or extends the Offer. An announcement of the results of the Offer will be made through the GEM website by 7:00 p.m. on the closing date of the Offer.

By order of the board of  
**Virtue Partner Group Limited**  
**Pong Wai San, Wilson**  
*Sole Director*

By order of the board of  
**FX Creations International Holdings Limited**  
**Wong Wing Cheung, Peter**  
*Chairman*

Hong Kong, 2 March 2007

*As at the date of this announcement, the executive Directors are Mr. Wong Wing Cheung, Peter, Mr. Chan Man Yin and Mr. Chan Francis Ping Kuen. The independent non-executive Directors are Mr. Lee Kun Hung, Mr. Wong Hou Yan, Norman and Mr. Cheung Chi Hwa, Justin.*

*The sole director of Virtue Partner accepts full responsibility for the accuracy of the information contained in this announcement including Virtue Partner's intention regarding the Group (other than that in relation to the Group) and confirms, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than those relating to Virtue Partner, the terms and conditions of the Offer and Virtue Partner's intention regarding the Group) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.*

*This announcement will remain on the "Latest Company Announcement" page of the GEM website ([www.hkgem.com](http://www.hkgem.com)) for at least 7 days from its date of publication.*