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Unless the context otherwise requires or specifically defined herein, terms used in this announcement shall have the same meaning as in the prospectus of FX Creations International Holdings Limited dated 8th May, 2002 (the “Prospectus”).



FX CREATIONS INTERNATIONAL HOLDINGS LIMITED

豐盛創意國際控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

Notice of listing on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited by way of Placing and Public Offer

Number of Offer Shares : 81,000,000 Shares

(subject to Over-allotment Option)

Number of Placing Shares : 41,000,000 Shares (subject to Over-allotment Option and reallocation)

Number of Public Offer Shares : 40,000,000 Shares (subject to reallocation)

**Offer Price Range : not more than HK\$0.27 per Share
and not less than HK\$0.25 per Share**

Nominal value : HK\$0.01 each

Stock code : 8136

Sponsor



KINGSTON CORPORATE FINANCE LIMITED

Lead Manager



KINGSTON SECURITIES LIMITED

Underwriters

GC Securities Limited

Interchina Securities Limited

Young Champion Securities Limited

Guotai Junan Securities (Hong Kong) Limited

Christfund Securities Ltd.

Quam Securities Company Limited

Tingkong-RexCapital Securities International Limited

Application has been made to the GEM Listing Committee for the listing of, and permission to deal in, the shares of HK\$0.01 each (“Shares”) in the share capital of FX Creations International Holdings Limited (the “Company”) in issue and to be issued as described in the Prospectus, including any Shares which may fall to be issued upon the exercise of the Over-allotment Option and any options which may be granted under the Share Option Scheme. Dealings in the Shares on GEM are expected to commence on Tuesday, 21st May, 2002. Subject to the granting of the listing of, and permission to deal in, the Shares on GEM as well as the compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in the Central Clearing and Settlement System (“CCASS”) with effect from the date of commencement of dealings in the Shares on GEM or such other date as determined by HKSCC. All activities under CCASS are subject to the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time.

The Share Offer of 81,000,000 Shares comprises the Public Offer of initially 40,000,000 Shares (subject to reallocation, if any) to the public in Hong Kong and the Placing of initially 41,000,000 Shares (subject to the Over-allotment Option and reallocation, if any) with professional and institutional investors and other investors anticipated to have sizeable demand for Shares in Hong Kong. Multiple or suspected multiple applications and any application on a **WHITE** or **YELLOW** application form for more than 100 per cent. of the Public Offer Shares being offered to the public will be rejected and only one application on a **WHITE** or **YELLOW** application form may be made for the benefit of any person. Applicants for Public Offer Shares under the Public Offer are required to undertake and confirm that they or the relevant beneficial owners have not taken up and will not take up any Placing Shares under the Placing nor have they otherwise participated in the Placing.

Applications for the Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related application forms. Applicants who would like to be allotted and issued Public Offer Shares in their own names should complete and sign the **WHITE** application forms. Applicants who would like to be allotted and issued Public Offer Shares in the name of HKSCC Nominees Limited and deposit directly into CCASS for credit to their CCASS investor participant stock accounts or the stock accounts of their designated CCASS participants maintained in CCASS should complete and sign the **YELLOW** application forms, copies of which, together with copies of the Prospectus, may be obtained during normal business hours from 9:00 a.m. on Wednesday, 8th May, 2002 until 12:00 noon on Monday, 13th May, 2002 at the Depository Counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong or the Customer Service Centre of HKSCC at Upper Ground Floor, V-Heun Building, 128–140 Queen’s Road Central, Hong Kong.

The Share Offer is conditional on the conditions as stated in the paragraph headed “Conditions of the Share Offer” in the section headed “Structure and Conditions of the Share Offer” in the Prospectus. If the Share Offer does not become unconditional on or before 7th June, 2002, all application monies received from applicants under the Share Offer will be refunded, without interest, on the terms set out under the paragraph headed “Refund of your money” on the application forms. Applicants who have applied for 1,000,000 Public Offer Shares or more and have indicated in their application forms that they wish to collect refund cheques and (where relevant) share certificates personally may collect them in person from, Tengis Limited at 4/F., Hutchison House, 10 Harcourt Road,

Central, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 16th May, 2002. Uncollected share certificates and refund cheques will be despatched by ordinary post at the applicants' own risk to the addresses specified in the relevant application forms shortly thereafter on the date of despatch.

The number of the Offer Shares allocated between the Placing and the Public Offer is subject to reallocation. If the Public Offer is not fully subscribed, Kingston Securities (acting for and on behalf of the Underwriters) may, in its absolute discretion, reallocate all or any unsubscribed Public Offer Shares originally included in the Public Offer to the Placing in such proportion and in such manner as Kingston Securities considers appropriate, provided that there is sufficient demand in the Placing. If the Placing is not fully subscribed, Kingston Securities (acting for and on behalf of the Underwriters) may, in its absolute discretion, reallocate all or any unplaced Placing Shares originally included in the Placing to the Public Offer in such proportion and in such manner as Kingston Securities considers appropriate, provided that there is sufficient demand in the Public Offer.

Pursuant to the Underwriting Agreement (as defined in the Prospectus), the Company has granted to Kingston Securities (for and on behalf of the Placing Underwriters) a right to exercise the Over-allotment Option, which is exercisable no earlier than the Price Determination Date and will expire at 5:00 p.m. on the 30 days from the date of the Prospectus by Kingston Securities (for and on behalf of the Placing Underwriters) to require the Company to issue up to an aggregate of 12,150,000 additional Shares, representing 15% of the number of Shares initially available under the Share Offer. Kingston Securities may, at its option, also cover any such over-allocations by other means, including through stock borrowing arrangements and/or the purchase of Shares in the secondary market in compliance with all applicable laws, rules and regulations.

Copies of the Prospectus, together with the **WHITE** application forms, may be obtained during normal business hours from 9:00 a.m. on Wednesday, 8th May, 2002 until 12:00 noon on Monday, 13th May, 2002 from:

1. **Kingston Securities Limited** at 28th Floor, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong;
2. **GC Securities Limited** at Suite 2812, 28th Floor, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong;
3. **Interchina Securities Limited** at 45th Floor, Far East Finance Centre, 16 Harcourt Road, Admiralty, Hong Kong;
4. **Young Champion Securities Limited** at Room 904–905, 9th Floor, West Tower, Shun Tak Centre, 200 Connaught Road Central, Hong Kong;
5. **Guotai Junan Securities (Hong Kong) Limited** at 27th Floor, Grand Millennium Plaza, 181 Queen's Road Central, Hong Kong;
6. **Christfund Securities Ltd** at Suite 2808–2811, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong;
7. **Quam Securities Company Limited** at Room 3308, Gloucester Tower, The Landmark, 11 Pedder Street, Central, Hong Kong;

8. **Tingkong-RexCapital Securities International Limited** at Suite 1701, 17th Floor, New World Tower I, 16–18 Queen’s Road Central, Hong Kong;
9. any one of the following branches of Standard Chartered Bank:

Hong Kong Island:	Des Voeux Road Branch	Standard Chartered Bank Building, 4–4A Des Voeux Road Central
	The Landmark Branch	The Landmark, 15 Queen’s Road Central
	Leighton Road Branch	Shop 12–16, UG/F Leighton Centre, 77 Leighton Road, Causeway Bay
	CIG Building Branch	Shop B, Ground Floor, CIG Building, 141 Des Voeux Road Central
	Taikoo Place Branch	Ground Floor, 969 King’s Road, Quarry Bay
	North Point Centre Branch	284 King’s Road, North Point
Kowloon:	Mongkok Bank Centre Branch	Bank Centre, 630–636 Nathan Road, Mongkok
	Cheung Sha Wan Branch	828 Cheung Sha Wan Road, Cheung Sha Wan
	Kwun Tong Branch	88–90 Fu Yan Street, Kwun Tong
	Tsimshatsui Branch	10 Granville Road, Tsimshatsui
New Territories:	Tsuen Wan Branch	Basement First Floor, Emperor Plaza, 263 Sha Tsui Road, Tsuen Wan

Completed **WHITE** and **YELLOW** application forms (to which cheques or banker’s cashier orders should be securely stapled) should be deposited in the special collection boxes provided at any one of the branches of Standard Chartered Bank referred to above on the following dates during the following times:

Wednesday, 8th May, 2002	—	9:00 a.m. to 4:00 p.m.
Thursday, 9th May, 2002	—	9:00 a.m. to 4:00 p.m.
Friday, 10th May, 2002	—	9:00 a.m. to 4:00 p.m.
Saturday, 11th May, 2002	—	9:00 a.m. to 12:00 noon
Monday, 13th May, 2002	—	9:00 a.m. to 12:00 noon

The application lists will open from 11:45 a.m. to 12:00 noon on Monday, 13th May, 2002.

Subject to the terms and conditions set out in the Prospectus and the application forms relating thereto, applications must be received by no later than 12:00 noon on Monday, 13th May, 2002 (or such later date as may apply in the case of a tropical cyclone warning signal No. 8 or above or a “black” rainstorm warning signal being in force in Hong Kong as described in the paragraph headed “Effect of bad weather on the opening of the application lists” in the section headed “How to apply for Public Offer Shares” in the Prospectus). It is

expected that an announcement on the agreed Offer Price, the level of interests in the Placing, the results of applications and the basis of allotment of the Public Offer Shares and the number of Shares (if any) reallocated between the Placing and the Public Offer, the identification numbers of successful applicants in the Public Offer Shares, and the procedure for collecting share certificates and/or refund cheques will be published in Hong Kong iMail (in English), Hong Kong Economic Times (in Chinese) and on the GEM website on or before Thursday, 16th May, 2002.

If you do not receive any Public Offer Shares for any of the reasons as set out in the **WHITE** or **YELLOW** application forms, the application monies, or the appropriate portion thereof, together with the related brokerage, Stock Exchange trading fee and SFC transaction levy, will be refunded, without interest (all interest will be retained for the benefit of the Company). It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate.

No temporary document of title will be issued in respect of the Public Offer Shares. No receipt will be issued for application monies paid.

If you have applied for 1,000,000 Public Offer Shares or more on a **WHITE** application form and have indicated on your application form that you wish to collect your share certificate(s) and/or refund cheque(s) (if any) personally, you may collect them in person from Tengis Limited at 4/F., Hutchison House, 10 Harcourt Road, Central, Hong Kong between 9:00 a.m. and 1:00 p.m. on the date notified by the Company in the newspapers and on the GEM website as the date of despatch of share certificate(s) and refund cheques. The despatch date is expected to be on Thursday, 16th May, 2002. You must show your identification documents to collect your share certificate(s) and refund cheque(s) (if any). If you do not collect your share certificate(s) and/or refund cheque(s) (if any) personally within the time specified for collection, they will be sent to the address on your application form shortly after the time specified for collection on the date of despatch, by ordinary post and at your own risk. If you have applied for less than 1,000,000 Public Offer Shares or you have applied for 1,000,000 Public Offer Shares or more but have not indicated on your application form that you will collect your share certificate(s) and/or refund cheque(s) (if any) personally, then your share certificate(s) and/or refund cheque(s) (if any) will be sent on the date of despatch of share certificate(s) to the address on your application form by ordinary post and at your own risk on or around Thursday, 16th May, 2002.

If you have applied for the Public Offer Shares on a **YELLOW** application form and your application is wholly or partially successful, your share certificate(s) will be issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to your CCASS investor participant stock account or your designated CCASS participant's stock account as instructed by you at the close of business on Thursday, 16th May, 2002 or under contingent situation on any other date HKSCC or HKSCC Nominees Limited chooses. If you are applying through a designated CCASS participant (other than a CCASS investor participant), you can check the number of Public Offer Shares allotted to you with that CCASS participant. If you are applying as a CCASS investor participant, the Company will publish the results of the CCASS investor participant's application together with the results of the Public Offer in the above newspapers and on the GEM website on Thursday, 16th May, 2002, you can check your new account balance via the "CCASS Phone System" or the "CCASS Internet System" (under the procedures contained in HKSCC's "An Operating

Guide for Investor Participants” in effect from time to time). HKSCC will also mail to you an activity statement showing the number of Public Offer Shares credited to your stock account.

Multiple or suspected multiple applications and any application for more than 100% of the Public Offer Shares initially made available to the public for subscription will be rejected.

By order of the Board
FX CREATIONS INTERNATIONAL HOLDINGS LIMITED
NG PAK TO, PETTO
Chairman

Hong Kong, 8th May, 2002

This announcement and a copy of the Prospectus will appear on the GEM website (www.hkgem.com).

** For identification purposes only*