

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges		28/02/2019		
To the long trong Exercising Co	and Clea	ring Limited		
Name of Issuer Date Submitted	<b>Winfull</b> 01/03/20	<b>Group Holdings l</b> 019	_imited	
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>00183</u>	Descrip	otion : Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ng month	10,000,000,000	HKD0.01	HKD100,000,000
Increase/(decrease)		0		0
Increase/(decrease) Balance at close of the mon	ith		HKD0.01	0 HKD100,000,000
· , ,		10,000,000,000	HKD0.01	
Balance at close of the mor		10,000,000,000	HKD0.01  Par value (State currency)	HKD100,000,000  Authorised share capital
Balance at close of the mor	Descrip	10,000,000,000  otion:  No. of ordinary	Par value (State	HKD100,000,000  Authorised share capital
Balance at close of the mor	Descrip	10,000,000,000  otion:  No. of ordinary	Par value (State	HKD100,000,000  Authorised share capital

2. Preference Shares			
Stock code : Descrip	tion : <u></u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : Descrip	tion : <u></u>		
	No. of other classes of shares	(State	
Balance at close of preceding month_		_	
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e	nd of the month	(State	HKD100,000,000

currency):

# II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	•	classes of shares		
Balance at close of preceding month	5,548,125,668		<del></del>			
Increase/ (decrease) during the month	0		<u></u>			
Balance at close of the month	5,548,125,668					

# III. Details of Movements in Issued Share Capital

Share Options (under	Share Opti	on Schemes o	f the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	N.	Novement durii	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and						
class of shares	0		0 11 - 1	1 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme approved						
on 1 November 2011						
Exercise price:						
HK\$0.221 per share						
Date of Grant						
(03/06/2014)						
Ordinary shares						23,600,000
(Note 1)						
2. Share Option						
Scheme approved						
on 1 November 2011						
Exercise price:						
HK\$0.189 per share						
Date of Grant						
(17/05/2016)						
Ordinary shares						53,580,000
(Note 1)						
3. Share Option						
Scheme approved						
on 1 November 2011						
Exercise price:						
HK\$0.121 per share						
<u>Date of Grant</u> (26/11/2018)						
Ordinary shares						EO 200 000
<del></del>						50,300,000
(Note 1)					_	
		Tota	I A. (Ordina			
			(Preference	ce shares)		
			(Ot	her class)	N/A	
Total funds raised dur	ing the mon	th from exerci	se	,		
of options (State curre				NIL		
., (5.5	- 7 /			<del>_</del>		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			- - -			· -
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	( , ,	/	-			
						_
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)			<u>-</u>			
Subscription price			<del>-</del>			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
3. N/A						
				<del></del>		
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			=			
Subscription price EGM approval date			_			
(if applicable)	, , ,	,				
	( / /	)	-			
4. N/A						
( / / )						
Stock code (if listed) Class of shares			-			
issuable (Note 1)						
Subscription price			<del>-</del>			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)	-			
		Total E		ry shares)	N/A	<u>-</u>
				ce shares)	N/A	_
			(O	ther class)	N/A	=

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)						
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
	<del>_</del>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	( / / )					
2. 14/1	<del></del>					
	<del>_</del>					
O(a) Landa ("f Para I)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<u> </u>					
-	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)  Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( / / )					
	<del>_</del>					
Chaple and a (if lines all)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina	ary shares) ce shares)	N/A N/A	=
				ther class)	N/A	=
			•	· -		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiiii yyyy)				N/A
				Class of shares issuable (Note 1)		<del></del>		
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				, ,,,,,				N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monui
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		NI/A
								N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								N/A

	Type of Issue		c	lo. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares			
		Class of shares ————issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	)		21/2
					N/A
		Class of shares			
		issuable (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	)		N/A
		Total E. (Ordina	ary		
		shar	es)	N/A	-
		(Preference share (Other cla		N/A N/A	
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1)	0	
			(2)	N/A	
To	otal increase / (decrease) in preference shares o	during the month (i.e. Total of A to E)	:	N/A	
To E	otal increase / (decrease) in other classes of sha o:	ares during the month (i.e. Total of A	to	N/A	
(7	 These figures should be the same as the relevar apital").)	nt figures under II above ("Movement	ts in		are
N /	Operformations				

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- all money due to the listed issuer in respect of the issue of securities has been received by it; (i)
- all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock (ii) Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

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(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
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Rema	arks (if any):
Submi	itted by: LEE WING YIN
Title:	EXECUTIVE DIRECTOR (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.