

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Winf	full Group Holdings Limited					
Date Submitted 01/02	2/2018					
I. Movements in Authorised Share Ca	apital					
1. Ordinary Shares						
(1) Stock code : <u>00183</u> Desc	cription: Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	10,000,000,000	HKD0.01	HKD100,000,000			
Increase/(decrease)	0		0			
Balance at close of the month	10,000,000,000	HKD0.01	HKD100,000,000			
(2) Stock code : Desc	eription:		_			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

31/01/2018

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	•
Stock code : Descri	No. of other	(State	capital
Stock code : Descri	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No. of other classes	
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,548,125,668			
Increase/ (decrease) during the month	0			
Balance at close of the month	5,548,125,668			

III. Details of Movements in Issued Share Capital

Share Options (under Shar	e Option Scho	emes of the Issue	er)					
Particulars of share					No. of new shares of			
option scheme						issuer which may be		
including EGM					the month pursuant thereto	issued pursuant		
approval date						thereto as at close of		
(dd/mm/yyyy) and class -					=	the month		
of shares issuable	Granted	Exercised	Cancelled	Lapsed				
1. Share Option								
Scheme approved on 1								
November 2011								
Exercise price:								
HK\$0.221 per share								
Date of Grant								
(03/06/2014)								
Ordinary shares						24,600,000		
2. Share Option								
Scheme approved on 1								
November 2011								
Exercise price:								
HK\$0.189 per share								
Date of Grant								
(17/05/2016)								
Ordinary shares						56,760,000		
3.								
3.								
		T	stal A (Ordin	omi aboras)	0			
		10	otal A. (Ordin	•	0			
			,	nce shares)	N/A			
			((Other class)	N/A			
Total funds raised during t	he month from	n exercise of opt	tions					
(State currency)				NIL				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
_	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
2.11/11	<u>-</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
	-					
Class of shares issuable (Note 1)	-					-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
	-					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
		Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- -

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. N/A	outstanding	month	month	month		
1. IV/A	_ 					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(/ /)					
2. 1V/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	(' ' ')					
0.1011						
						
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	<u>, , , , , , , , , , , , , , , , , , , </u>					
	<u> </u>					
	<u>—</u>					
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
_			Total C. (Ordin		N/A	_
				ence shares)	N/A	_
			((Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

uian	under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
•			
•	(/ /)		
	shares (Note 1)		
	Shares (Note 1)		
2.	N/A		
[∠] .	IV/PA		
	(/ /)		
	shares (Note 1)		
3.	N/A		
-	(/ /)		
•	shares (Note 1)		
•	333253 (3.885-2)		
1	Total D. (Ordinary shares)	N/A	
•	(Preference shares)	N/A	
•	(Other class)	N/A	
	(Other Class)	1,711	

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At State price: currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares issuable				
2.	Open offer	At State price: currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		. ,	EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A
			Class of shares issuable				
3.	Placing	At State price: currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		price: currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
			(ca min jjjj)				N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
5.	Scrip dividend	At State price: currency —	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy)	(/ /	_		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
6.	Repurchase of		Class of shares repurchased (<i>Note 1</i>) Cancellation date:		_		
	shares		(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At State price : currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A

Type of Issue			during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)			
Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
	Class of shares issuable (Note 1)			
Other At State (Please specify) price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
	Total E. (P	Ordinary share reference share (Other class	es) N/A	
				1

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

(2)

N/A

N/A

N/A

Remarks (if any):				
Submitted by: <u>LEE WING YIN</u>				
Title: EXECUTIVE DIRECTOR (Director, Secretary or other duly authorised officer)				
(Director, Secretary of other duty additionised officer)				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.