

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Winfull Group Holdings Limited				
Date Submitted	03/10/20	17			
I. Movements in Authorised Sh	are Capita	al			
1. Ordinary Shares					
(1) Stock code : <u>00183</u>	_Descrip	tion: Ordinary S	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth	10,000,000,000	HKD0.01	HKD100,000,000	
Increase/(decrease)		0		0	
Balance at close of the month		10,000,000,000	HKD0.01	HKD100,000,000	
(2) Stock code :	Descrip	tion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth				
Increase/(decrease)					
Balance at close of the month					

30/09/2017

Stock code : Descri	ption: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : Descri	No. of other	(State	•
Stock code : Descri	No. of other	(State	capital
3. Other Classes of Shares  Stock code: Descri  Balance at close of preceding month  Increase/(decrease)  Balance at close of the month	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,548,125,668			
Increase/ (decrease) during the month	0			
Balance at close of the month	5,548,125,668			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
approval date	Movement during the month				thereto	thereto as at close of
(dd/mm/yyyy) and class	Constant	Esseries d	Canadiad	T	_	the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme approved on 1 November 2011						
Exercise price:						
HK\$0.395 per share						
Date of Grant						
(26/10/2012)						
Ordinary shares						17,000,000
2. Share Option						
Scheme approved on 1						
November 2011						
Exercise price:						
HK\$0.221 per share						
Date of Grant						
(03/06/2014)						
Ordinary shares						24,600,000
3. Share Option						
Scheme approved on 1						
November 2011						
Exercise price:						
HK\$0.189 per share						
Date of Grant						
(17/05/2016)						
Ordinary shares						56,760,000
		To	otal A. (Ordin	ary shares)	0	
			•	nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised during t	he month from	n exercise of on	`	,		
(State currency)	no month non	ii chereise of opi		NIL		
(State carrolley)			-	1/11		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_	1 2				
	_					
( / / ) Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	· )				
2. N/A	- -					
						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / /	)				
	- 					_
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A		)				
	_					
( / / ) Stock code (if listed)	-					
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Tota	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	monui	month	monui		
Stock code (if listed)	<del></del>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		<del></del>				
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)	<del>_</del>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	<del>_</del> 					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	( / / )					
T. 17/11						
	<u></u>					
Stock code (if listed)	<u> </u>					
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	, , ,		Total C. (Ordin		N/A	_
				ence shares)	N/A	_
			(0	Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
_		
( / /	)	
shares (Note 1	)	
2. N/A		
( / /	)	
shares (Note 1	)	
		-
3. N/A		
( / /		
shares (Note 1		
Total D. (Ordinary shares		_
(Preference shares	,	_
(Other class	) N/A	_

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A
			Class of shares issuable				
3.	Placing	At State price: currency	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		price: currency	EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A
			Class of shares issuable				
			(Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
5.	Scrip dividend	At State price: currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /			N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1)  Cancellation date:	( / /			
	Shares		(dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			N/A
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
		Class of shares issuable (Note 1)		_		
10.	Other At State (Please specify) price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
		Total E. (I	(Ordinary s Preference s (Other	hares)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):				
<u> </u>				
<u> </u>				
Submitted by: <u>LEE WING YIN</u>				
Title: EXECUTIVE DIRECTOR (Director, Secretary or other duly authorised officer)				

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.