

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/07/2017</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | nfull Group Holdings Limited |  |  |
|----------------|------------------------------|--|--|
| Date Submitted | 02/08/2017                   |  |  |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                    |                           |                                  |   |
|---------------------------------------|---------------------------|----------------------------------|---|
| (1) Stock code : <u>00183</u> Descrip | otion : Ordinary          | Shares                           |   |
|                                       | No. of ordinary shares    | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month   | 10,000,000,000            | HKD0.01                          | HKD100,000,000                                  |
| Increase/(decrease)                   | 0                         |                                  | 0   |
| Balance at close of the month         | 10,000,000,000            | HKD0.01                          | HKD100,000,000                                  |
| (2) Stock code : Descrip              | otion :                   |                                  |   |
|                                       | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month   |                           |                                  |   |
| Increase/(decrease)                   |                           |                                  |   |
| Balance at close of the month         |                           |                                  |   |

## 2. Preference Shares

| Stock code :Descri                  | ption :                  |                                  |   |
|-------------------------------------|--------------------------|----------------------------------|---|
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                          |                                  |   |
| Increase/(decrease)                 |                          |                                  |   |
| Balance at close of the month       |                          |                                  |   |

#### 3. Other Classes of Shares

| Stock code :Descri                  | ption :                        |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (*State* **HKD100,000,000** .....

# II. Movements in Issued Share Capital

|  | No. of ordi   | nary shares | No of preference | No. of other classes |  |  |
|--|---------------|-------------|------------------|----------------------|--|--|
|  | (1)           | (2)         | shares           | of shares            |  |  |
| Balance at close of preceding month      | 5,548,125,668 |             |                  |                      |  |  |
| Increase/ (decrease)<br>during the month | 0             |             |                  |                      |  |  |
| Balance at close of the month            | 5,548,125,668 |             |                  |                      |  |  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share<br>option scheme<br>including EGM<br>approval date<br>(dd/mm/yyyy) and class   |         | Movement during the month |           |        |  | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |  |  |
|---|---------|---------------------------|-----------|--------|--|---|--|--|
| of shares issuable  | Granted | Exercised                 | Cancelled | Lapsed |  | the month   |  |  |
| 1. Share OptionScheme approved on 1November 2011Exercise price:HK\$0.395 per shareDate of Grant(26/10/2012)Ordinary shares  |         |                           |           |        |  | 17 000 000  |  |  |
| Ordinary shares   |         |                           |           |        |  | 17,000,000  |  |  |
| 2. Share Option<br>Scheme approved on 1<br><u>November 2011</u><br>Exercise price:<br><u>HK\$0.221 per share</u><br>Date of Grant<br>(03/06/2014)<br>Ordinary shares                    |         |                           |           |        |  | 24,600,000  |  |  |
| 3. Share Option<br>Scheme approved on 1<br>November 2011<br>Exercise price:<br>HK\$0.189 per share<br>Date of Grant<br>(17/05/2016)   |         |                           |           |        |  |   |  |  |
| Ordinary shares   |         |                           |           |        |  | 56,760,000  |  |  |
| Total A. (Ordinary shares)       0         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of options       NIL |         |                           |           |        |  |   |  |  |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|----------------------------------|--|--|--|
| 1. N/A   |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>2. N/A | ( / / )   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )   |   |                                  |  |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. N/A   | ( / / )   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price   |   |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4. N/A   | ( / / )   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price   | · · ·   |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | ( / / )   |                                  |  |  |  |
|  | Tota  | (Prefere                         | ary shares)<br>nce shares)<br>Other class) | N/A  |  |

| Convertibles (i.e. Convertible i  | nto Shares of the I                  | ssuer which are to                       | be Listed)                       |                                    |  |  |
|---|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description <u>1. N/A</u>   | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|   |                                      |  |                                  |                                    |  |  |
|   |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |                                      |  |                                  |                                    |  |  |
| EGM approval date   |                                      |  |                                  |                                    |  |  |
| (if applicable)   |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy))<br>2. N/A   | ( / / )                              |  |                                  |                                    |  |  |
|   |                                      |  |                                  |                                    |  |  |
|   |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)  |                                      |  |                                  |                                    |  |  |
| Class of shares   |                                      |  |                                  |                                    |  |  |
| issuable (Note 1)   |                                      |  |                                  |                                    |  |  |
| Subscription price<br>EGM approval date   |                                      |  |                                  |                                    |  |  |
| (if applicable)   |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy)<br>3. N/A  | ( / / )                              |  |                                  |                                    |  |  |
|   |                                      |  |                                  |                                    |  |  |
|   |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)  |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares   |                                      |  |                                  |                                    |  |  |
| issuable (Note 1)   |                                      |  |                                  |                                    |  |  |
| Subscription price  |                                      |  |                                  |                                    |  |  |
| (if applicable)   |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy)<br>4. N/A  | ( / / )                              |  |                                  |                                    |  |  |
| 4. IN/A   |                                      |  |                                  |                                    |  |  |
|   |                                      |  |                                  |                                    |  |  |
|   |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares   |                                      |  |                                  |                                    |  |  |
| issuable (Note 1)   |                                      |  |                                  |                                    |  |  |
| Subscription price  |                                      |  |                                  |                                    |  |  |
| (if applicable)   |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy)  | ( / / )                              |  |                                  | 1 \                                |  |  |
|   |                                      |  | Total C. (Ordin<br>(Prefere      | nary shares)<br>ence shares)       | N/A<br>N/A   | -  |
|   |                                      |  |                                  | Other class)                       | N/A  | -  |
|   |                                      |  |                                  |                                    |  |  |

| than under Share Option Schemes)  |   |  |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
| 1. <u>N/A</u>   | -   |  |
| ( / / )<br>shares (Note 1)  | -   |  |
| 2. <u>N/A</u>   | -   |  |
| (//)  |   |  |
| shares (Note 1) 3. N/A  |   |  |
|   | -   |  |
| shares (Note 1)   |   |  |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      | N/A<br>N/A<br>N/A   |  |
|   |   |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|    | Type of Issue |                  |  |       |   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|------------------|--|-------|---|---|--|
|    | Type of issue |                  |  |       |   |   |  |
|    |               |                  | Class of shares issuable ( <i>Note 1</i> ) |       |   |   |  |
| 1. | Rights issue  | At State         | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |  |
|    |               |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   |  |
|    |               |                  |  |       |   |   | N/A  |
|    |               |                  | Class of shares issuable                   |       |   |   |  |
|    |               | At State         | (Note 1)                                   |       |   |   |  |
| 2. | Open offer    | price : currency | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |  |
|    |               |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   |  |
|    |               |                  |  |       |   |   | N/A  |
|    |               |                  | Class of shares issuable ( <i>Note 1</i> ) |       |   |   |  |
|    |               | At State         | Issue and allotment                        | ( / / | ) |   |  |
| 3. | Placing       | price : currency | date : (dd/mm/yyyy)                        | ( / / | ) |   |  |
|    |               |                  | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |   |  |
|    |               |                  |  |       |   |   | N/A  |
|    |               |                  | Class of shares issuable ( <i>Note 1</i> ) |       |   |   |  |
| 4. | Bonus issue   |                  | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |  |
|    |               |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   | N/A  |
|    |               |                  |  |       |   |   |  |
|    |               |                  |  |       |   |   |  |

|    | The state            |                                |   |       |   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|--------------------------------|---|-------|---|---|--|
|    | Type of Issue        |                                |   |       |   |   |  |
|    |                      |                                | Class of shares issuable ( <i>Note 1</i> )    |       |   |   |  |
| 5. | Scrip dividend       | At State<br>price : currency — | Issue and allotment<br>date : (dd/mm/yyyy)    | ( / / | ) |   |  |
|    |                      |                                | EGM approval date:<br>(dd/mm/yyyy)            | ( / / | ) |   | N/A  |
|    |                      |                                |   |       |   |   |  |
|    |                      |                                | Class of shares repurchased ( <i>Note 1</i> ) |       |   |   |  |
| 6. | Repurchase of shares |                                | Cancellation date :<br>(dd/mm/yyyy)           | ( / / | ) |   |  |
|    |                      |                                | EGM approval date:<br>(dd/mm/yyyy)            | ( / / | ) |   | N/A  |
|    |                      |                                |   |       |   |   |  |
|    |                      |                                | Class of shares redeemed ( <i>Note 1</i> )    |       |   |   |  |
| 7. | Redemption of shares |                                | Redemption date :<br>(dd/mm/yyyy)             | ( / / | ) |   |  |
|    |                      |                                | EGM approval date:<br>(dd/mm/yyyy)            | ( / / | ) |   | N/A  |
|    |                      |                                |   |       |   |   |  |
|    |                      |                                | Class of shares issuable ( <i>Note 1</i> )    |       |   |   |  |
| 8. | Consideration issue  | At State<br>price : currency   | Issue and allotment<br>date : (dd/mm/yyyy)    | ( / / | ) |   |  |
|    |                      |                                | EGM approval date:<br>(dd/mm/yyyy)            | ( / / | ) |   | N/A  |
|    |                      |                                |   |       |   |   |  |

|     | Type of Issue                                       |  |   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|---|--|---|---|--|
|     |   | Class of shares issuable (Note 1)          |   |   |  |
| 9.  | Capital reorganisation                              | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )   |   |  |
|     |   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )   |   | N/A  |
|     |   |  |   |   |  |
|     |   | Class of shares issuable (Note 1)          | ·   |   |  |
| 10. | Other At State<br>(Please specify) price : currency | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )   |   |  |
|     |   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )   |   | N/A  |
|     |   | Total E.<br>(1                             | (Ordinary share:<br>Preference share:<br>(Other class | s) N/A  |  |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1)<br>(2) | N/A<br>N/A |
|--|------------|------------|
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |            | N/A        |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |            | N/A        |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |            |            |

Remarks (if any):

Submitted by: LEE WING YIN

 EXECUTIVE DIRECTOR

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*