

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and C | learing | Limited | | | |
|-----------------------------------|----------|------------------------|-------|----------------------------------|---|
| Name of Issuer W | infull (| Group Holdings | Limi | ted | |
| Date Submitted 01 | /08/201 | 6 | | | |
| I. Movements in Authorised Share | e Capita | 1 | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>00183</u> D | Descript | ion : Ordinar | ry Sh | ares | |
| | | No. of ordinary shares | | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mon | ith _ | 10,000,000,000 | | HKD0.01 | HKD100,000,000 |
| Increase/(decrease) | - | 0 | | | 0 |
| Balance at close of the month | _ | 10,000,000,000HK | | HKD0.01 | HKD100,000,000 |
| (2) Stock code : D | Descript | ion : <u></u> | | | |
| | | No. of ordinary shares | | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mon | ıth _ | | | | |
| Increase/(decrease) | _ | | | | |
| Balance at close of the month | _ | | | | |

31/07/2016

| Stock code : Descri | ption : | | |
|---|--|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| | | | |
| 3. Other Classes of Shares | | | |
| | ption : | | |
| | ption : No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Stock code : Descri | No. of other | (State | • |
| Stock code : Descri | No. of other | (State | capital |
| 3. Other Classes of Shares Stock code: Descri Balance at close of preceding month Increase/(decrease) Balance at close of the month | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes | | |
|--|---------------|-------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 3,138,500,000 | | | | | |
| Increase/ (decrease) during the month | 0 | | | | | |
| Balance at close of the month | 3,138,500,000 | | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM | | | | | | thereto as at close of | | |
|--|---------------|-------------------|----------------|-------------|---------|------------------------|--|--|
| approval date | | Movement duri | ng the month | | thereto | | | |
| (dd/mm/yyyy) and class — | | | | | = | the month | | |
| of shares issuable | Granted | Exercised | Cancelled | Lapsed | | | | |
| 1. Share Option | | | | | | | | |
| Scheme approved on 1 | | | | | | | | |
| November 2011 | | | | | | | | |
| Exercise price: | | | | | | | | |
| HK\$0.395 per share | | | | | | | | |
| Date of Grant | | | | | | | | |
| (26/10/2012) | | | | | | | | |
| Ordinary shares | | | | | | 17,000,000 | | |
| 2 | | | | | | | | |
| 2. Share Option | | | | | | | | |
| Scheme approved on 1 | | | | | | | | |
| November 2011 | | | | | | | | |
| Exercise price: | | | | | | | | |
| HK\$0.221 per share | | | | | | | | |
| Date of Grant | | | | | | | | |
| (03/06/2014) | | | | | | | | |
| Ordinary shares | | | | | | 24,600,000 | | |
| 3. Share Option | | | | | | | | |
| Scheme approved on 1 | | | | | | | | |
| November 2011 | | | | | | | | |
| Exercise price: | | | | | | | | |
| HK\$0.189 per share | | | | | | | | |
| Date of Grant | | | | | | | | |
| (17/05/2016) | | | | | | | | |
| Ordinary shares | | _ | | _ | | 56,760,000 | | |
| Ordinary situres | | | | | | 30,700,000 | | |
| | | To | otal A. (Ordin | ary shares) | 0 | | | |
| | | | (Prefere | nce shares) | N/A | | | |
| | | (Other class) | | | N/A | | | |
| Total funds raised during t | he month fror | n exercise of opt | ` | , | | | | |
| (State currency) | | • | | NIL | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of N | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------------------|---|----------------------------|--|--|--|
| 1. N/A | - | | | | | |
| | - | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (/ / |) | | | | |
| 2.17/11 | - - | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ / |) | | | | |
| | - - | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ / |) | | | | |
| | - | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | - | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total | (Prefere | nary shares) ence shares) Other class) | N/A N/A N/A | - - - |

| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | <u> </u> | | | | | |
| | | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | _ | | | | | |
| | | | | | | |
| - C. 1 1 ('Cl' - 1) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | <u> </u> | | Total C. (Ordin | | N/A | _ |
| | | | | ence shares) | N/A | - |
| | | | ((| Other class) | N/A | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| titati | under Share Option Schemes) | | |
|--------|--|--|---|
| if a | l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | N/A | | |
| | | | |
| | | | |
| | | | |
| | shares (Note 1) | | |
| | Shares (Note 1) | | |
| | NY / A | | |
| 2. | N/A | | |
| | | | |
| | | | |
| | (/ /) | | |
| • | shares (Note 1) | | |
| • | | | |
| 3. | N/A | | |
|] . | IVA | | |
| | | | |
| | | | |
| 1. | (/ /) | | |
| 1. | shares (Note 1) | | |
| | | | |
| | Total D. (Ordinary shares) | N/A | |
| • | (Preference shares) | N/A | |
| - | (Other class) | N/A | |
| | (outer viass) | - :: - :: | |
| | | | |

| Ot | ner Movements | in Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|-------|---|---|---|
| | Type of Issue | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At State price : currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | N/A |
| | | | | | | | 1 1 1 1 |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At State price : currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | N/A |
| | | | | | | | 17/11 |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At State price: currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | N/A |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |

| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------------------------|---|-------|---|---|---|
| | Type of Issue | | | | | | |
| | | | Class of shares issuable (Note 1) | | · | | |
| 5. | Scrip dividend | At State price : currency —— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | N/A |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | N/A |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At State price : currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | N/A |
| | | | | | | | |

| | | | | sh: is | No. of new ares of issuer sued during the month pursuant thereto | No. of new shares of issue which may be issued pursuan thereto as at close of the month |
|------|--|---|--|-----------|---|---|
| | Type of Issue | | | | | |
| | | Class of shares issuable (Note 1) | e | _ | | |
| 9. | Capital reorganisation | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | N/A |
| | | | | | | IVA |
| | | Class of shares issuable (Note 1) | e | _ | | |
| 10. | Other At State (Please specify) price : currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | N/A |
| | | Total E. | (Ordinary sh (Preference sh (Other c | ares) | N/A N/A N/A | |
| | | | | | | |
| Tota | al increase / (decrease) in ordinary shares of | during the month (i.e. Total of A | to E): | (1) | 0 | |
| | | | | (2) | N/A | |
| Tota | al increase / (decrease) in preference share | s during the month (i.e. Total of | A to E): | | N/A | |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

| Remarks (if any): | | | | | |
|--|--|--|--|--|--|
| | | | | | |
| | | | | | |
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| | | | | | |
| | | | | | |
| Submitted by: <u>LEE WING YIN</u> | | | | | |
| Title: EXECUTIVE DIRECTOR (Director, Secretary or other duly authorised officer) | | | | | |
| | | | | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.