

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer	Winfull	Group Holdings Lir	nited	
Date Submitted 03/05/2016				
I. Movements in Authorised Share Capital				
1. Ordinary Shares				
(1) Stock code : <u>00183</u>	Descrip	otion: Ordinary S	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	10,000,000,000	HKD0.01	HKD100,000,000
Increase/(decrease)				
Balance at close of the month		10,000,000,000	HKD0.01	HKD100,000,000
(2) Stock code :	Descrip	tion : <u></u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)				
Balance at close of the month				

30/04/2016

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
2.04. (1			
3. Other Classes of Shares			
	ption :		
	ption : No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : Descri	No. of other	(State	•
Stock code : Descri	No. of other	(State	capital
3. Other Classes of Shares Stock code: Descri Balance at close of preceding month Increase/(decrease) Balance at close of the month	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,718,500,000			
Increase/ (decrease) during the month				
Balance at close of the month	2,718,500,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	e option sen	of the Issu	<i>(1)</i>		No. of new shares of	No. of new shares of	
option scheme					issuer issued during	issuer which may be	
including EGM					the month pursuant	issued pursuant	
approval date Movement during the month			thereto	thereto as at close			
(dd/mm/yyyy) and class -		1110 Veilleilt duri	ing the month		_	the month	
of shares issuable	Granted	Exercised	Cancelled	Lapsed			
1. Share Option							
Scheme approved on 1							
November 2011							
Exercise price:							
HK\$0.395 per share							
Date of Grant							
(26/10/2012)							
Ordinary shares						17,000,000	
2. Share Option							
Scheme approved on 1							
November 2011							
Exercise price:							
HK\$0.221 per share							
Date of Grant							
(03/06/2014)							
Ordinary shares						24,600,000	
Ordinary shares						24,000,000	
		To	otal A. (Ordin	ary shares)	NIL		
		-	· ·	nce shares)	N/A		
			•	Other class)	N/A		
TD - 1 C 1	1 .1.0		•	mei ciass)	1N/P1		
Total funds raised during t	the month from	n exercise of op	tions	NIII			
(State currency)				NIL			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
						<u> </u>
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	′)				
2. N/A	(/ /	,				
	- -					
				<u> </u>		-
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)		,				
(dd/mm/yyyy) 3. N/A	(/ /)				
3.14/11	_					
	<u>-</u> 			· ·		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /	<u> </u>				
4. N/A	_					
	_					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Tota	IR (Ordi	nary shares)	NIL	
		10ta		ence shares)	N/A	-
			•	Other class)	N/A	_

Convertibles (i.e. Convertible in	nto Shares of the Is	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	o west and many					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed)	_ _ 					
Class of shares issuable (<i>Note 1</i>) Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)		
				ence shares)		_
			((Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

tituii	under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
•			
-			
	change (Note 1)		
	shares (Note 1)		
_			
2.	N/A		
1			
•	shares (Note 1)		
	omico (11010 1)		
3.	N/A		
J	IV/A		
	(/ /)		
l .	shares (Note 1)		
	Total D. (Ordinary shares)	NIL	
	(Preference shares)	N/A	
•	(Other class)	N/A	
	(

Oth	ner Movements	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares issuable (Note 1)		_		
2.	Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares issuable (Note 1)				
3.	Placing	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
							11/17

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At State price : currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto thereto No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of issue		
	Class of shares issuable(Note 1)	
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy) (/ /)	
	EGM approval date: (dd/mm/yyyy) (/ /)	
		<u>N/A</u>
10.01	Class of shares issuable(Note 1)	
10. Other At State (Please specify) price : currency	Issue and allotment date: (dd/mm/yyyy)	
	EGM approval date: (dd/mm/yyyy)	<u>N</u> /A
	Total E. (Ordinary shares	
	(Preference shares (Other class	
L		
Tetal in success / (decreases) in suding success	who we device the wearth (i.e. Tetal of A to E).	1)
Total increase / (decrease) in ordinary		1) N/A
		2) N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

N/A

Remarks (if any):
Submitted by: <u>LEE WING YIN</u>
Title: EXECUTIVE DIRECTOR (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.