

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer <u>V</u>	Vinfull (	Group Holdings Lir	nited			
Date Submitted 0	3/11/201	15				
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code: 00183 Description: Ordinary Shares						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	nth _	10,000,000,000	HKD0.01	HKD100,000,000		
Increase/(decrease)	-					
Balance at close of the month	-	10,000,000,000	HKD0.01	HKD100,000,000		
(2) Stock code :	Descript	ion: <u></u>				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	nth _					
Increase/(decrease)	-					
Balance at close of the month	-					

31/10/2015

2. Preference Shares			
Stock code : Descri	iption: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	iption: <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enceurrency):	d of the month (State		HKD100,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,718,500,000					
Increase/ (decrease) during the month						
Balance at close of the month	2,718,500,000					

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	issuer which may b issued pursuant	
approval date		Movement duri	ing the month	thereto	thereto as at close of		
(dd/mm/yyyy) and class —			~		_	the month	
of shares issuable	Granted	Exercised	Cancelled	Lapsed			
1. Share Option							
Scheme approved on 1							
November 2011							
Exercise price:							
HK\$0.395 per share							
Date of Grant							
(26/10/2012)							
Ordinary shares						17,000,000	
2. Share Option Scheme approved on 1 November 2011 Exercise price: HK\$0.221 per share Date of Grant (03/06/2014) Ordinary shares						24,600,000	
		To	·	ary shares) nce shares) Other class)	NIL N/A N/A		
Total funds raised during t (State currency)	he month fror	n exercise of op		NIL			

Warrants to Issue Shares of the Is	suer which are t	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding	of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-						
	-						
					· -		<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	,					
2. N/A	( / /						
	<del>-</del>						
	<u> </u>				<u> </u>		
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
3. N/A	-						
	=						
( / / )	<del>.</del>						
Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date			<del></del> ,				
(if applicable)							
(dd/mm/yyyy) 4. N/A	( / /	)					
4. IV/A	-						
	-						
( / / )							
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	, )					
	( , ,	,					
			Total B.		nary shares)	NIL	
				•	ence shares)	N/A	-
				(	Other class)	N/A	-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A	( / / )					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )					
	<del>-</del> 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )			nary shares) ence shares) Other class)	NIL N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

mun	under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
1			
	chouse (Note 1)		
	shares (Note 1)		
1_			
2.	N/A		
1	( / / )		
•	shares (Note 1)		
	5111110 (11010 1)		
3.	N/A		
] ,	IV/A		
	( / / )		
l .	shares (Note 1)		
	Total D. (Ordinary shares)	NIL	
	(Preference shares)	N/A	
1	(Other class)	N/A	
	(Outer Glass)		

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
			Class of shares issuable (Note 1)	<del></del>			
2.	Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
			Class of shares issuable (Note 1)				
3.	Placing	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A

For Main Board and GEM listed issuers

	Type of Issue			FOI Mail	No. of new shares of issuer issued during the month pursuant thereto shares of the month
			Class of shares issuable (Note 1)		_
5.	Scrip dividend	At State price : currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)
			EGM approval date: (dd/mm/yyyy)	( / /	) <u>N/A</u>
			Class of shares		
			repurchased (Note 1)		_
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)
			EGM approval date: (dd/mm/yyyy)	( / /	) N/A
			Class of shares redeemed (Note 1)		_
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)
			EGM approval date: (dd/mm/yyyy)	( / /	) N/A
			Class of shares issuable (Note 1)		-
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)
			EGM approval date: (dd/mm/yyyy)	( / /	) <u>N/A</u>

			For Main		and GEM lis	
				shar iss t	o. of new res of issuer ued during he month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )			
		EGM approval date: (dd/mm/yyyy)	( / / )			N/A
		Class of shares issuable				
10.	Other At State (Please specify) price : currency	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / / )			
		EGM approval date: (dd/mm/yyyy)	( / / )	_		N/A
			(Ordinary sha Preference sha (Other cl	res)	N/A N/A N/A	
Γota	al increase / (decrease) in ordinary shares	during the month (i.e. Total of A	to E):	(1)	N/A	
				(2)	N/A	
Tota	al increase / (decrease) in preference share	es during the month (i.e. Total of	A to E):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

Remarks (if any):
Submitted by: <u>LEE WING YIN</u>
Title: <u>EXECUTIVE DIRECTOR</u>
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.