

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/07/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

Winfull Group Holdings Limited

Date Submitted

04/08/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

1) Stock code : <u>00183</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	10,000,000,000	HKD0.01	HKD100,000,000					
Increase/(decrease)								
Balance at close of the month	10,000,000,000	HKD0.01	HKD100,000,000					
(2) Stock code : Descrip	ption :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code :Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HKD100,000,000** *currency*) :

II. Movements in Issued Share Capital

		No. of ordin	nary shares	No of preference	No. of other classes	
		(1)	(2)	shares	of shares	
	Balance at close of preceding month	2,718,500,000				
	Increase/ (decrease) during the month					
	Balance at close of the month	2,718,500,000				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					e	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement duri	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and class -			•		-	the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme approved on 2						
May 2002						
Exercise price:						
HK\$0.59 per share						
Date of Grant						
<u>(09/07/2010)</u>						
Ordinary shares				8,400,000		
2. Share Option						
Scheme approved on 1						
November 2011						
Exercise price:						
HK\$0.395 per share						
Date of Grant						
(26/10/2012)						
Ordinary shares						17,000,000
oralinary situres						17,000,000
3. Share Option						
Scheme approved on 1						
November 2011						
Exercise price:						
HK\$0.221 per share						
Date of Grant						
(03/06/2014)						
Ordinary shares						24,600,000
Ordinary shares						24,000,000
		То	tal A. (Ordin	nary shares)	NIL	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised during t	the month from	n exercise of opt				
(State currency)	ine month nom	i exercise or opt		NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>					
			<u> </u>		
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	(/ /)				
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota		inary shares)		_
			ence shares) (Other class)		
				1N/A	-

Convertibles (i.e. Commetil 1.	nto Change of the 1	amor which are to		For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy))	(/ /)						
2. N/A							
					. <u></u>		
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy) 3. N/A	(/ /)						
5. N/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	(/ /)						
4. N/A							
$\mathbf{C}_{\mathbf{f}_{1}} = \mathbf{f}_{1} + \mathbf{f}_{2} + $							
Stock code (if listed)							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)						
(dd/11111/yyyy)	(/ /)		Total C. (Ordin	nary shares)	NIL		
			(Prefere	ence shares)	N/A	-	
			(Other class)	N/A	_	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
2. <u>N/A</u>	-	
	-	
shares (Note 1)		
3. <u>N/A</u>	-	
	-	
(/ /)		
shares (Note 1)		
$\mathbf{T}_{\mathbf{r}}(1) \mathbf{D}_{\mathbf{r}}(0, 1^{\prime}, \dots, 1, \dots)$	NII	
Total D. (Ordinary shares) (Preference shares)	NIL N/A	
(Other class)	N/A N/A	
	1.711	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Otl	her Movements	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (<i>Note 1</i>)		_		
1.	Rights issue	At State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares issuable (<i>Note 1</i>)		_		
2.	Open offer	At State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares issuable (<i>Note 1</i>)		_		
3.	Placing	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A

				For Ma	<u>tin B</u>	Board and GEM li No. of new shares of issuer issued during the month pursuant thereto	sted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
5.	Scrip dividend	At State price : currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		<u>N/A</u>
6.	Repurchase of		Class of shares repurchased (<i>Note 1</i>) Cancellation date :	(/ /			
	shares		(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A

			For Ma	in Boa	rd and GEM li	
				S	No. of new hares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
					pursuant thereto	thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
		Class of shares issuable (Note 1)				
10.	Other At State (Please specify) price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			(Ordinary s reference s (Other	shares)	N/A N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	N/A N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>LEE WING YIN</u>

 EXECUTIVE DIRECTOR

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.