

# Monthly Return of Equity Issuer on Movements in Securities

30/06/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

Winfull Group Holdings Limited

Date Submitted

03/07/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>00183</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	10,000,000,000	HKD0.01	HKD100,000,000				
Increase/(decrease)							
Balance at close of the month	10,000,000,000	HKD0.01	HKD100,000,000				
(2) Stock code : Descrip	tion :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

# 2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 3. Other Classes of Shares

Stock code :Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HKD100,000,000** *currency*) :

# II. Movements in Issued Share Capital

	No. of ordinary shares No. (1) (2)		No of preference	No. of other classes		
			shares	of shares		
Balance at close of preceding month	2,718,500,000					
Increase/ (decrease) during the month						
Balance at close of the month	2,718,500,000					

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement duri	ng the month		No. of new shares of issuer which may b issued pursuant thereto as at close of			
(dd/mm/yyyy) and class		Movement duri	ng the month		thereto	the month		
of shares issuable	Granted	Exercised	Cancelled	Lapsed				
1. Share Option								
Scheme approved on 2								
May 2002								
Exercise price:								
HK\$0.59 per share								
Date of Grant								
(09/07/2010)								
Ordinary shares						8,400,000		
2. Share Option Scheme approved on 1 November 2011								
Exercise price:								
HK\$0.395 per share								
Date of Grant								
<u>(26/10/2012)</u>								
Ordinary shares						17,000,000		
3. Share Option Scheme approved on 1 November 2011								
Exercise price:								
HK\$0.221 per share								
Date of Grant								
(03/06/2014)						24 (00 000		
Ordinary shares						24,600,000		
		Тс	otal A. (Ordin	arv shares)	NIL			
(Preference shares)				N/A				
	(Other class)			N/A N/A				
Total funds raised during the month from exercise of options								
(State currency)	ne montii n'oi	in exercise of op		NIL				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		-			
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2. N/A					
Stock code (if listed) Class of shares		_			
issuable (Note 1)					
Subscription price		_			
EGM approval date (if applicable)					
(dd/mm/yyyy) 3. N/A	( / / )	-			
<u></u>					
( / / ) Stock code (if listed)					
Class of shares		_			
issuable ( <i>Note 1</i> ) Subscription price		-			
EGM approval date		-			
(if applicable) (dd/mm/yyyy)	( / / )				
4. N/A		-			
Stock code (if listed)		_			
Class of shares issuable ( <i>Note 1</i> )					
Subscription price		-			
EGM approval date		_			
(if applicable) (dd/mm/yyyy)	( / / )	_			
	Tota	al B. (Ord	inary shares)	NIL	
		(Prefe	rence shares)	N/A	-
			(Other class)	N/A	-

Convertibles (i.e. Convertible i	nto Shores of the I	annan which are to		For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
(if applicable) (dd/mm/yyyy)	( / / )						
4. N/A							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )						
、				nary shares) ence shares) Other class)	NIL N/A N/A	-	

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
( / / ) shares (Note 1)	-	
2. <u>N/A</u>	-	
( / / ) shares (Note 1)	-	
3. <u>N/A</u>	-	
( / / ) shares (Note 1)	-	
Total D. (Ordinary shares)	NIL	
(Preference shares) (Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Otl	her Movements :	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		<b>NT/A</b>
							N/A
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A

				For Ma	<u>ain B</u>	to ard and GEM li No. of new shares of issuer issued during the month pursuant thereto	sted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
5.	Scrip dividend	At State price : currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		<u>N/A</u>
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A

			For Ma	in Boa	rd and GEM li	sted issuers
					No. of new	No. of new
						shares of issuer
					issued during	which may be
					the month pursuant	issued pursuant thereto as at
					thereto	close of the
					ulereto	month
	Type of Issue					
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
		Class of shares issuable (Note 1)				
10.	Other At State (Please specify) price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
		<b>m</b> (1)	(0.1)	1 \	<b>NT/A</b>	
			(Ordinary s			
		(P	Preference s (Other			
			(Ould	(1055)	11/11	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	N/A N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: LEE WING YIN

 Title:
 EXECUTIVE DIRECTOR

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.