

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer W	Vinfull G	roup Holdings Limi	ted		
Date Submitted 04	4/05/201	5			
I. Movements in Authorised Share	e Capital				
1. Ordinary Shares					
(1) Stock code : <u>00183</u>	Descripti	on: Ordinary S	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mor	nth _	10,000,000,000	HKD0.01	HKD100,000,000	
Increase/(decrease)	_			<u></u>	
Balance at close of the month		10,000,000,000	HKD0.01	HKD100,000,000	
(2) Stock code :	Descripti	on: <u></u>			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mor	nth _				
Increase/(decrease)	_				
Balance at close of the month	_				

30/04/2015

2. Preference Shares			
Stock code : Descr	iption: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	d of the month (State		HKD100,000,000

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,718,500,000					
Increase/ (decrease) during the month						
Balance at close of the month	2,718,500,000					

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto			
of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month		
1. Share Option				<u>F</u>				
Scheme approved on 2								
May 2002								
Exercise price:								
HK\$0.59 per share								
Date of Grant								
(09/07/2010)								
Ordinary shares						8,400,000		
2. Share Option Scheme approved on 1 November 2011 Exercise price: HK\$0.395 per share Date of Grant								
<u>(26/10/2012)</u>								
Ordinary shares						17,000,000		
3. Share Option Scheme approved on 1 November 2011 Exercise price: HK\$0.221 per share Date of Grant (03/06/2014)								
Ordinary shares						24,600,000		
		To	otal A. (Ordin	•	NIL			
		(Preference shares)			N/A			
		(Other class)			N/A			
Total funds raised during t (State currency)	he month fror	n exercise of op	tions	NIL				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal valu nominal close of value preceding mo	duı	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
( / / )	· ——					-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2. N/A	-					
	<del>-</del> 					
( / / ) Stock and (if listed)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	( / / )	<u></u>				
	<del>-</del> -					
	<del>-</del>					<u>-</u>
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4. N/A	_					
	- 					
( / / ) Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	,	Total B.		ary shares)	NIL	_
				nce shares)	N/A	<del>-</del>
			((	Other class)	N/A	-

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
C414- (:£1:-4-4)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	( , , )					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	( / / )					
3. IV/A	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
				nary shares)		_
				ence shares)	N/A N/A	-
			(•	Other class)	IN/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	( / / ) shares (Note 1)		
2.	N/A  ( / / ) shares (Note 1)		
3.	N/A		
	Shares (Note 1)  Total D. (Ordinary shares)  (Preference shares)  (Other class)	NIL N/A N/A	

	ner 1970 verneme	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issued which may be issued pursuan thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
			Class of shares issuable (Note 1)				
3.	Placing	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A

For Main Board and GEM listed issuers

				roi ma	III B	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuan thereto as at close of the month
	Type of Issue						
5.	Scrip dividend	At State price: currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			N/A
7.	Redemption of shares		Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			N/A
8.	Consideration issue	At State price: currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			N/A

			For Mai	n Board	l and GEM lis	sted issuers
				sha is	No. of new ares of issuer sued during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
		Class of shares issuable				
10.	Other At State (Please specify) price : currency	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
		Total E. (Pr	Ordinary sl reference sl (Other	hares)	N/A N/A N/A	
Tota	al increase / (decrease) in ordinary shares	during the month (i.e. Total of A to	) E):	(1)	N/A	
	(	6 ( ( ( ( ( (-	,-	(2)	N/A	

N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
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Submitted by: <u>LEE WING YIN</u>
Title: EXECUTIVE DIRECTOR (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.