

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer W	infull Group Holdings Li	mited				
Date Submitted 08	/04/2015					
I. Movements in Authorised Share	Capital					
1. Ordinary Shares						
(1) Stock code : <u>00183</u> D	Description: Ordinar	y Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mon	th <u>10,000,000,000</u>	HKD0.01	HKD100,000,000			
Increase/(decrease)		<u>-</u>				
Balance at close of the month	10,000,000,000	HKD0.01	HKD100,000,000			
(2) Stock code :D	escription :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mon	th					
Increase/(decrease)		_				
Balance at close of the month						

31/03/2015

2. Preference Shares			
Stock code : Descr	iption: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	d of the month (State		HKD100,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,478,500,000			
Increase/ (decrease) during the month	(760,000,000)			
Balance at close of the month	2,718,500,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto		
of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month	
1. Share Option				<u>F</u>			
Scheme approved on 2							
May 2002							
Exercise price:							
HK\$0.59 per share							
Date of Grant							
(09/07/2010)							
Ordinary shares						8,400,000	
2. Share Option Scheme approved on 1 November 2011 Exercise price: HK\$0.395 per share Date of Grant							
<u>(26/10/2012)</u>							
Ordinary shares						17,000,000	
3. Share Option Scheme approved on 1 November 2011 Exercise price: HK\$0.221 per share Date of Grant (03/06/2014)							
Ordinary shares						24,600,000	
		To	otal A. (Ordin	•	NIL		
			(Prefere	nce shares)	N/A		
			(0	Other class)	N/A		
Total funds raised during t (State currency)	he month fror	n exercise of op	tions	NIL			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal valu nominal close of value preceding mo	duı	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
(/ /)	· ——					-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	-					
	- 					
(/ /) Stock and (if listed)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)	<u></u>				
	- -					
	-					<u>-</u>
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4. N/A	_					
	- 					
(/ /) Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	,	Total B.		ary shares)	NIL	_
				nce shares)	N/A	-
			((Other class)	N/A	-

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
C414- (:£1:-4-4)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(, ,)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
3. IV/A	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
				nary shares)		_
				ence shares)	N/A N/A	-
			(•	Other class)	IN/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	(/ /) shares (Note 1)		
2.	N/A (/ /) shares (Note 1)		
3.	N/A		
	Shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)	NIL N/A N/A	

						issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1	Type of Issue						
			Class of shares issuable (Note 1)	·			
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		DI/A
							N/A
			Class of shares issuable (Note 1)				
3.	Placing	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		27/1
							N/A

For Main Board and GEM listed issuers

the month issued pursuan				1 Of Main 1	No. of novi	
Class of shares issuable					shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Serip dividend		Type of Issue				
S. Scrip dividend						
Class of shares Ordinary Shares Ordinary Shares Cancellation date : (02/03/2015)	5.	Scrip dividend	Issue and allotment date:	(/ /)		
Tepurchase of shares Cancellation date : (02/03/2015)				(/ /)		N/A
Tepurchased (Note 1) Shares						
Shares					-	
Class of shares redeemed	6.			(02/03/2015)		
(Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (/ /) (Note 1) 8. Consideration At State issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(17/02/2015)		N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (/ /) (Note 1) Solution At State (/ /) issue price: currency (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)						
Class of shares issuable	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable 8. Consideration At State Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
8. Consideration At State Issue and allotment date: issue price: currency (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			 			
issue price : currency (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						
(dd/mm/yyyy)	8.			(/ /)		
				(/ /)		N/A
					_	

			For Ma	ain Boa	rd and GEM li	sted issuers
					No. of new chares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		NY/A
						N/A
		Class of shares issuable (Note 1)				
10.	Other At State (Please specify) price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			reference			
Tota	al increase / (decrease) in ordinary shares	during the month (i.e. Total of A to	ь E):	(1	(760,000,	000)
				(2		,

N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
1. On 11 December 2014, the Company entered into an agreement with Richfield (Holdings) Limited and Mr.
Au Wing Wah, pursuant to which 760,000,000 shares were repurchased by the Company on 27 February 2015
and cancelled on 2 March 2015. For details, please refer to the Company's announcements dated 11
December 2014, 2 January 2015, 11 January 2015, 27 February 2015, the Company's circular dated 11 January
2015 and the Company's supplemental circular dated 30 January 2015.
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Submitted by: <u>LEE WING YIN</u>
Title: EXECUTIVE DIRECTOR
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.