

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Ri Date Submitted 03	Group Holdings Lir	mited			
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>00183</u>	Descrip	tion: Ordinary S	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mon	ıth _	10,000,000,000	HKD0.01	HKD100,000,000	
Increase/(decrease)	<u></u>				
Balance at close of the month	-	10,000,000,000	HKD0.01	HKD100,000,000	
(2) Stock code :D	Descrip	tion : <u></u>			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mon	ıth _				
Increase/(decrease)	-				
Balance at close of the month	-				

31/10/2011

2. Preference Shares			
Stock code : Descri	iption: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	iption : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the ence	of the month (State		HKD100,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,478,500,000					
Increase/ (decrease) during the month						
Balance at close of the month	3,478,500,000					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	neme EGM date Movement during the month		cheme g EGM al date Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and —		Wovement dam	ig the month					
class of shares			~					
issuable	Granted	Exercised	Cancelled	Lapsed				
1. Share Option								
Scheme approved								
on 2 May 2002								
Exercise price:								
HK\$0.59 per share								
Date of Grant								
(09/07/2010)								
Ordinary shares						16,800,000		
Ordinary shares						10,000,000		
2. Share Option								
Scheme approved								
on 2 May 2002								
Exercise price:								
HK\$1.17 per								
share								
Date of Grant								
(07/12/2010)								
Ordinary shares						5,000,000		
<u>Gramary snares</u>						2,000,000		
3. N/A								
(/ /)								
shares								
						-		
		To	tal A. (Ordin	ary shares)	NIL			
		10			N/A			
		(Other class)			N/A			
Tatal famile as ' 1 . 1	:	£	(Other class)					
	ing the month from exercise of y) NIL			MII				
options (State currenc	y)		-	NIL				

Warrants to Issue Shares of the Is	suer which are to be Li	sted				
Description of warrants (Date of expiry - dd/mm/yyyy)			Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					
(/ /)	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	- -					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	<u>-</u>					
	_					
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	-					
	-					
(/ /)						-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			· (0 !!		.	
		Total E		nary shares) ence shares)	NIL N/A	-
				Other class)	N/A	-
			`	· 		•

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
-						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
3. 14/1						
						
G(1 1 ('C1' (1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(2000 75757)	(, , , ,			nary shares)		_
				ence shares)	N/A	-
			(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
Stidics (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
1011		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	NIL N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	1,711	

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares issuable (Note 1)				
3.	Placing	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A
			Class of shares issuable				
4.	Bonus issue		(Note 1) Issue and allotment date:	(/ /)		
			(dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)	, ,	,		N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
5.	Scrip dividend	At State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date:	(/ /			
<i>J</i> .	Scrip dividend	price : currency —	(dd/mm/yyyy)		`		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, , , , , , , , , , , , , , , , , , , ,				N/A
			Class of shares issuable				
8.	Consideration issue	At State price: currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				N/A

			For Ma	ain Boa	ard and GEM li	sted issuers
	Type of Issue			\$	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A
		Class of shares issuable				
		(Note 1)				
10.	Other At State (Please specify) price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
		Total E. (Ordinary :	choros)	N/A	
			reference			
		`		r class)		
-						
Γota	ıl increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to	—— o E):	(1	l) N/A	
				(2	2) N/A	
Гota	ıl increase / (decrease) in preference shares d	uring the month (i.e. Total of A	to E):			
Гota	l increase / (decrease) in other classes of sha	ares during the month (i.e. Total	of A to E):		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: <u>LEE WING YIN</u>
Title: EXECUTIVE DIRECTOR (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.