

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31/10/2018				
To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer Winfu	ıll Group Holdings Liı	mited		
Date Submitted 02/11/	2018			
I. Movements in Authorised Share Cap	pital			
1. Ordinary Shares				
(1) Stock code : <u>00183</u> Desc.	ription: Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	10,000,000,000	HKD0.01	HKD100,000,000	
Increase/(decrease)	0		0	
Balance at close of the month	10,000,000,000	HKD0.01	HKD100,000,000	
(2) Stock code : Desc.	ription: <u></u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Stock code : Descri	ption: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ption: <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : Descri	No. of other	(State	•
Stock code : Descri	No. of other	(State	capital
3. Other Classes of Shares  Stock code: Descri  Balance at close of preceding month  Increase/(decrease)  Balance at close of the month	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,548,125,668			
Increase/ (decrease) during the month	0			
Balance at close of the month	5,548,125,668			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	e option sen	ones of the issu-	<i>01)</i>		No. of new shares of	
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement duri	ing the month		thereto	thereto as at close of
(dd/mm/yyyy) and class -					_	the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme approved on 1						
November 2011						
Exercise price:						
HK\$0.221 per share						
Date of Grant						
(03/06/2014)						
Ordinary shares						24,600,000
2. Share Option						
Scheme approved on 1						
November 2011						
Exercise price:						
HK\$0.189 per share						
Date of Grant						
(17/05/2016)						
Ordinary shares						56,760,000
3.						
		To	otal A. (Ordin	•	0	
			`	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised during t	he month fror	n exercise of op	tions	NIII.		
(State currency)				NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal values of preceding me	dι	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	=						
	-						
Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A	- ( / /	)					
	-						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	-	)					
	-						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
4. N/A	-						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
	( , , ,	,	Total B.		nary shares)	N/A	-
				•	ence shares) Other class)	N/A N/A	<del>-</del> -

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	( , , , )					
	<del>_</del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	,					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		m . 1 ~ ·= ·		<b>XY</b> ( )	
			Total C. (Ordin		N/A N/A	-
				ence shares) Other class)	N/A N/A	_
			('	onici ciass)	1 1/ 1/1	=.

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

titati	under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
	Shares (Note 1)		
	NY / A		
2.	N/A		
	( / / )		
•	shares (Note 1)		
•			
3.	N/A		
] .	IVA		
	( / / )		
l .	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
•	(Preference shares)	N/A	
•	(Other class)	N/A	
	(outer viass)	- :: <b>-</b> ::	

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
							IVA
			Class of shares issuable				
2.	Open offer	At State price : currency	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A
			Class of shares issuable				
3.	Placing	At State price: currency	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		price: currency	EGM approval date: (dd/mm/yyyy)	( / /	)		
			(444 - 1999)				N/A
			Class of shares issuable				
			(Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
5.	Scrip dividend	At State price: currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
6.	Repurchase of		Class of shares repurchased ( <i>Note 1</i> )  Cancellation date:		_		
	shares		(dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			N/A
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A

	Type of Issue			No. of new share of issuer issued during the montl pursuant thereto	shares of issuer which
		Class of shares issuable (Note 1)		-	
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A
		Class of shares issuable (Note 1)		-	
10.	Other At State (Please specify) price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A
		Total E. (P	Ordinary shareference share (Other c	ares) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	N/A N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ued Sh	are Capital").)

Remarks (if any):					
Submitted by: <u>LEE WING YIN</u>					
Title: EXECUTIVE DIRECTOR (Director, Secretary or other duly authorised officer)					

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.